



INFORMATION REQUIRED TO ASSESS VALUE

Please provide the following information in order to aid in assessing the value of the business.

1. Current Lease and all riders attached to the Lease.
2. Most recent rent bill, including most recent operating expenses.
3. Bills from the past year for gas, water, electricity, waste, cleaning and any other maintenance of the facility.
4. Copies of any on-going maintenance contracts or a summary of the terms and length of commitment.
5. A list of all equipment, including FF&E – owned or leased.
6. A list of exclusions, which Owner intends to remove from the premises.
7. Approximate annual sales, net and gross. Please provide three years of tax returns and profit/loss statements.
8. Seating capacity and floor plan or survey if available.
9. A list of employees, approximate monthly payroll, and number of employees necessary to maintain current operations.
10. Accountant's name and phone number.
11. Time that is best for showings of the premises; i.e. early AM late evening, etc.